



BHATIA COLOUR CHEM LIMITED

CIN: L24290GJ2021PLC127878

Regd office: Plot No. A/2/12, Road No. 1, Udhana Udyog Nagar Sangh
Udhna Surat 394210

Mob No.9104294564 Email Id: cs@bccindia.com Weblink: www.bccl.info

Date: 16/07/2025

To

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400 001.

Scrip ID/ Code/ ISIN : BCCL/543497/ INE0KQ001017

Subject : Reconciliation of Share Capital Audit Report for the quarter ended on 30th June, 2025

Ref No. : Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

With reference to the above caption subject, please find enclosed herewith the Reconciliation of Share Capital Audit Report as per the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December, 2002 (amended) for the quarter ended 30th June, 2025. This Report has been signed by Mr. Ranjit Binod Kejriwal, Practicing Company Secretary.

Kindly take the same in your record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Bhatia Colour Chem Limited

Vishwa Ronak Patel

Company Secretary and Compliance Officer

Membership No: A67342

Place: Surat

Encl: As Above

To
The Board of Directors,
BHATIA COLOUR CHEM LIMITED
Plot No. A/2/12, Road No. 1, Udhana
Udyog Nagar Sangh Surat GJ 394210 IN

Scrip Code : 543497
Company Registration Number : L24290GJ2021PLC127878
Authorised Capital : Rs. 20 Crores

I have examined the Register of Members and other records / documents maintained by Bhatia Colour Chem Limited (herein after referred to as 'Company') and its Registrar and Share Transfer Agent namely M/s Bigshare Services Private Limited, for issuing this certificate in accordance with Circular D& CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary by me, I hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|----|----------------------------------------------------------------------|---|-----------------------------------------------------------------------------|
| 1 | For the Quarter ended: | : | 30-06-2025 |
| 2 | ISIN | : | INE0KQ001017 |
| 3 | Face Value | : | Rs. 10/- per share |
| 4 | Name of the Company | : | Bhatia Colour Chem Limited |
| 5 | Registered Office Address | : | Plot No. A/2/12, Road No. 1, Udhana Udyog Nagar Sangh Surat GJ 394210 IN |
| 6 | Correspondence Address | : | Same as above |
| 7 | Telephone No | : | (91) 91042 94564 |
| 8 | Fax | : | - |
| 9 | E-mail Address | : | cs@bccindia.com |
| 10 | Name of the Stock Exchange where the Company's securities are listed | : | BSE Ltd- SME Platform |

| | | Number of Shares | % of Total Issued capital |
|----|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|
| 11 | Issued Capital | 1,41,39,347 | 100% |
| 12 | Listed Capital | 1,22,33,750 | 86.52% |
| 13 | Held in Dematerialised Form in CDSL | 1,04,81,650 | 74.13% |
| 14 | Held in Dematerialised Form in NSDL | 17,52,100 | 12.39% |
| 15 | Physical form of shares | - | - |
| 16 | Total No. of shares | 1,22,33,750 | 86.52% |
| 17 | Reasons for the differences if any between (11& 12), (11&16) (12&16) | There is a difference of 19,05,597 shares between listed capital and issued capital; and issued capital and number of shares [(11&12), (11&16)], as listing approval from the stock exchange is pending on such shares. | |



| | | | | | | |
|-------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------------|-----------------------------------------------|-----------------------------------------------|--------------------------------------------------|
| 18 | Certifying the details of changes in share capital during the quarter under consideration as per the Table below: | | | | | |
| Particulars *** | No. of shares | Applied/ Not Applied | Listed on Stock Exchange | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for Stock Exchange |
| Conversion of warrants into equity shares | 15,07,199 | Applied | Listing approval is pending from BSE Limited | Corporate action is yet to be filed with CDSL | Corporate action is yet to be filed with NSDL | NA |
| | 3,56,266 | | | | | |
| | 42,132 | | | | | |

*** Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, (if any other specify)

| | | | |
|----|--------------------------------------------------------------------------------|---|-----|
| 19 | Register of members is updated | : | YES |
| 20 | Reference of the previous quarter with regards to excess dematerialized shares | : | NA |

| | | | |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------|
| 21 | Mentioned the total no. of request if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for the delay: | | |
| | Total no. of Demat request | No. of Request | No. of Shares |
| | Confirmed after 21 days | Nil | Nil |
| | Pending for more than 21 days | Nil | Nil |
| | | | Reasons for the delay |
| | | | Not Applicable |
| | | | Not Applicable |

| | | | |
|----|------------------------------------------------------------------------------------|---|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22 | Name, Telephone, & Fax No. of Compliance Officer /Company Secretary of the Company | : | Mrs. Vishwa Ronak Patel (Company Secretary & Compliance Officer) (Appointed w.e.f 22/04/2023) PAN: DYRPP3221C Tel: (91) 9104294564 Email: cs@bccindia.com |
| 23 | Name, Address, Tel. & Fax No, Regn, No of Certifying Auditor | : | PCS Ranjit Binod Kejriwal 1, Aastha, 2/906, Hira Modi Sheri, Opp. Gujarat Samachar Press, Ring Road, Surat - 395002 Tel: (91)261 2331123 Email: rbksurat@gmail.com Membership No.: F6116 COP Number: 5985 |
| 24 | Appointment of the Common Agency for the Share Registry work | : | Bigshare Services Private Limited INR000001385 Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India Tel.: (91)22-62638200 Fax.: (91)22-62638299 Email: info@bigshareonline.com Website: www.bigshareonline.com |



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|----|-----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 25 | Any other auditor may like to provide (e.g. BIFR Company, delisting from Stock exchange, Change of the name of the Company) | <p>The company has pursuant to the receipt of the application money i.e 25% of the preferential issue price, allotted 44,00,000 warrants convertible into equity shares on preferential basis to the promoter/ promoter group and to identified non-promoter person allottees on 3rd January, 2025.</p> <p>The company has further allotted 15,07,199; 3,56,266 and 42,132 equity shares on 12th May, 2025; 26th May, 2025 and 9th June, 2025 respectively, on receipt of 75% of the preferential issue price, converting outstanding warrants.</p> |
|----|-----------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|




Ranjit Binod Kejriwal
(Practicing Company Secretary)
Membership No: F6116
CP No. 5985
UDIN: F006116G000776765
Date: 14/07/2025
Place: Surat